



## HINDUJA LEYLAND FINANCE

October 13, 2022

### BSE Limited

Department of Corporate Services  
Phiroze Jeejeeboy Towers  
1<sup>st</sup> Floor, Dalal Street  
Mumbai – 400 001

Through BSE Listing Centre

Dear Sir / Madam,

### **Sub: Disclosure under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)**

We refer to our intimation dated 8<sup>th</sup> August, 2022 about approval of the issuance of equity shares on preferential basis to one or more Qualified Institutional Buyers (QIBs) or any other investor(s) at an issue price of Rs. 140/- (Face Value of Rs. 10/- per share, Premium of Rs. 130/- per share) based on the valuation report for an amount up to Rs. 940 Crores (Rupees Nine Hundred and Forty Crores only).

Pursuant to Regulation 51(2) and other applicable SEBI Listing Regulations, we now wish to inform you that Board of Directors of the Company has today approved the allotment of 6,50,00,000 Equity shares of Rs. 10 /- each at an issue price of Rs. 140 /- per equity share aggregating to Rs. 910 Crores (Rupees Nine Hundred and Ten Crores only) to the following QIB applicants as stated below:-

S.No.	Name of allottees (QIBs)	Number of shares allotted	% of holding in the Total Paid Up Share Capital of the Company post allotment <i>(Total Paid Up Share Capital post allotment is 53,48,96,990)</i>
1	Elara India Opportunities Fund Limited	1,00,00,000	1.87%
2	Afrin Dia	65,00,000	1.22%
3	Connecor Investment Enterprise Ltd	1,00,00,000	1.87%
4	Aviator Global Investment Fund	2,85,00,000	5.33%
5	LGOFF Global Opportunities Limited	1,00,00,000	1.87%
<b>Total</b>		<b>6,50,00,000</b>	<b>12.16%</b>

Our Capital Adequacy Ratio (CAPAD) as at 31<sup>st</sup> March, 2022 was at 18.71% (as against the regulatory requirement of 15%). With the infusion of these funds through preferential issue, the CAPAD is estimated to increase up to 22.5%

In addition, with respect to the scheme of arrangement with Nxtdigital Limited, as announced vide intimation dated 16<sup>th</sup> August, 2022, we are pleased to inform that the matter is progressing as per the time schedule and all the necessary approvals are in the process of being obtained. We shall further update on the matter as required.

Kindly take the above submission on record.

Thanking you,

Yours truly,

**For Hinduja Leyland Finance Limited**

**B Shanmugasundaram**

*Company Secretary*

### HINDUJA LEYLAND FINANCE LIMITED

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**Registered Office :** Hinduja House, 171, Dr. Annie Besant Road, Worli, Mumbai - 400018. Maharashtra

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